



Gift to the Shaw Festival Foundation

This form should be completed by the donor or an associated broker or financial advisor.

*Please be advised that the following transfer is about to be made to the Shaw Festival Foundation through its account with **Trubee Collins & Co, Inc.**:*

<u>Securities Transfers by DTC</u> DTC No.: 0141 Shaw Festival Foundation Account No.: 72527927 Clearing Agent: First Clearing LLC Firm Name: Trubee Collins & Co., Inc. Firm Contact: Michael Sheets or Katharine Lachina Firm Contact Phone No.: (716) 849-1401	<u>Federal Reserve Wire Transfer</u> Name of Bank: Wells Fargo Bank Address of Bank: 420 Montgomery Street, San Francisco, California 94104 Beneficiary: First Clearing LLC Account No. 4122023377 Further Credit to Shaw Festival Foundation Account No. 72527927 ABA No.: 121000248
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The Donor hereby irrevocably assigns ownership of the securities or funds identified below to the Shaw Festival Foundation. Upon receipt, the Shaw Festival Foundation will issue written substantiation as described in §170(f)(8) of the Internal Revenue Code. The Donor understands that it is the policy of the Shaw Festival Foundation to sell donated securities at the first available opportunity.

Name of donor: _____ Daytime Tel: () _____

Address: _____ City: _____

Name of broker: _____ Firm: _____

Broker Tel: () _____ Fax: () _____ Date of transfer: _____

Name of security: _____ Number of shares: _____

Description of shares (common, preferred, mutual fund units): _____

State purpose of gift: _____

Signature of donor: _____ Name: _____

Date: _____

By this signature I hereby instruct my broker to complete the transfer to the Shaw Festival Foundation.

The Donor's broker or bank is asked to contact Michael Sheets or Katharine Lachina at (716) 849-1401 or fax (716) 849-0144 to give notice of this transfer.

For information purposes and to help facilitate the transfer, please fax this form to:

(716) 819-4603, Attention: **Nicole Tzetzso**, Shaw Festival Foundation

(905) 468-7140, Attention: Governors Council Office, Shaw Festival

Call: For more information: Governors Council Office 1-800-657-1106 ext. 2397

US Charitable # 65944 861 042